

Competitors	Pre-Trial		Product Trial		Post-Trial	
	Website content	Sign-up	Onboarding	Walkthrough	Conversion path	Pricing Model
	<ul style="list-style-type: none"> <li>✔ Supported by a concise product information video.</li> <li>✔ Clear CTAs to get started.</li> <li>✔ Benefits segregated by the user categories.</li> <li>✔ Clear pricing details.</li> <li>✘ CTAs only available in banner. Repeating within the page will increase engagement chance.</li> </ul>	<ul style="list-style-type: none"> <li>✔ Provides quick learner tutorial to new users.</li> <li>✔ No signup required.</li> <li>✔ Cluster used for tutorial self-destructs within an hour.</li> <li>✘ Hard to segregate serious and non-serious users.</li> </ul>	<ul style="list-style-type: none"> <li>✔ Uses scenario based onboarding to engage users.</li> <li>✔ Provides clear step by step guide for scenario.</li> <li>✔ Provides clear step by step guide for learning the platform.</li> <li>✘ The scenario is not personalised based on the user type.</li> <li>✘ The scenario is not personalised based on the user type.</li> </ul>	<ul style="list-style-type: none"> <li>✔ Concise and simple steps to learn about the platform.</li> <li>✔ Once deployed, seeing the live app triggers “feel-good” hormones.</li> <li>✘ The guide appears in a separate tab, which requires users to switch tabs continuously.</li> <li>✘ Text instructions are harder to follow for users from non-development background.</li> </ul>	<ul style="list-style-type: none"> <li>✔ Successful trial completion prompts user to explore more about the platform.</li> <li>✘ There is no clear path to learn more about the platform after the trial.</li> </ul>	<ul style="list-style-type: none"> <li>✔ Enterprise pricing based per hour usage per node.</li> <li>✔ For individuals it is a monthly subscription service.</li> <li>✘ No free trial available for enterprises to try out product.</li> </ul>
	<ul style="list-style-type: none"> <li>✔ Visually appealing and well-organized website.</li> <li>✔ Crisp informational content.</li> <li>✔ Benefits segregated by the user categories.</li> <li>✘ No pricing details.</li> <li>✘ No CTA for getting started provided in the banner.</li> </ul>	<ul style="list-style-type: none"> <li>✔ Sign-up for product demo.</li> <li>✘ No free trial offered.</li> <li>✘ User requires to deploy VM, install docker, then install Rancher to try out the product.</li> </ul>	<ul style="list-style-type: none"> <li>✔ Provides comprehensive guide to set-up Rancher.</li> <li>✘ Even with guide, setting up is complex for new users.</li> <li>✘ Setup requires significant effort from the users side.</li> <li>✘ Trial involves user to use his own infrastructure and VM environment to try out the product.</li> </ul>	<ul style="list-style-type: none"> <li>✔ Ability to request a demo directly from sales team.</li> <li>✘ Demo sign-up requires user to significant time filling up the information.</li> <li>✘ Requires user to have some tech-experience.</li> <li>✘ No trial for users who want to try out the product upfront.</li> </ul>	<ul style="list-style-type: none"> <li>✘ The conversion path is not clear after customer takes the demo.</li> <li>✘ There is no fixed details about what to expect after user completes the installation of Rancher.</li> <li>✘ Users have to request quote from the sales team which delays the user’s decision making process.</li> </ul>	<ul style="list-style-type: none"> <li>✘ Pricing details not mentioned on the website.</li> <li>✘ Users have to fill in personal information to receive quote.</li> <li>✘ No transparency about the pricing model for individuals or teams.</li> </ul>
	<ul style="list-style-type: none"> <li>✔ Visually appealing and well-organized website.</li> <li>✔ Lot of product informational content.</li> <li>✔ Short video with product and pricing description.</li> <li>✘ Too many different CTAs like contact, try, speak with expert may be confusing.</li> <li>✘ Requires sign-up to get started.</li> </ul>	<ul style="list-style-type: none"> <li>✔ Simple sign-up, quick response email.</li> <li>✔ Asks name, email, job title to sign up.</li> <li>✘ Not clear messaging about entering email to start a free trial.</li> </ul>	<ul style="list-style-type: none"> <li>✔ Clear CTA to start with experience from creating cluster.</li> <li>✔ Demo infrastructure already setup for trial.</li> <li>✘ No onboarding for the platform.</li> <li>✘ Dashboard is empty, giving impression there’s nothing to do there.</li> </ul>	<ul style="list-style-type: none"> <li>✔ Clean interface with great visuals.</li> <li>✔ Provides a snapshot of what is possible with this interface.</li> <li>✘ Not clear what actions can be performed.</li> <li>✘ User has to explore product by himself.</li> <li>✘ Help tutorials hidden under profile menu.</li> </ul>	<ul style="list-style-type: none"> <li>✔ Pricing details accessible through the trial product.</li> <li>✘ No way to contact support in case of questions.</li> </ul>	<ul style="list-style-type: none"> <li>✔ Freemium model for teams with limited infrastructure. (upto 3 clusters)</li> <li>✔ Subscription model for team with upto 50 nodes in 3 clusters.</li> <li>✔ Custom quote request for enterprises.</li> </ul>
<b>Main Takeaways</b>	<ul style="list-style-type: none"> <li>★ <b>Frictionless sign-up</b> is critical for a seamless trial experience. Spinning up a cluster for as little as 1 hour like OpenShift or asking for minimal details like Platform9 can ease barriers for new users significantly.</li> <li>★ <b>Step-by-step guide to onboard users</b> which is aligned with their goals is critical for trial’s success. A scenario based tutorial as used by OpenShit can significantly simplify the process of helping trial users learn how platform works.</li> <li>★ <b>Next steps for trial users should be explicit</b> to reduce conversion barriers. Having pricing page or option to contact sales in the trial product as in Platform9 can be helpful to achieve this goal.</li> </ul>					